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TAGS: CIEC, ENRG, OECD

SUBJECT: CIEC: AGREED TEXT OF ENERGY COMMISSION

FRAMEWORK PAPER

REF: USOECD 5273

FOLLOWING IS TEXT OF CIEC ENERGY COMMISSION (EC) AGREED WORK PROGRAM FOR MARCH AND APRIL SESSIONS, AS APPROVED BY EC ON FEBRUARY 20. BEGIN TEXT:
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ENERGY COMMISSION FRAMEWORK PAPER
WITHOUT PREJUDICE TO THE POSITIONS TAKEN BY
MEMBERS OF THE GROUP OF 19 AND DELEGATIONS OF THE
INDUSTRIALIZED COUNTRIES IN THE ENERGY COMMISSION
REGARDING THE LIST OF SUBJECTS TO BE DISCUSSED AND
THE SEQUENCE OF DISCUSSING SAID SUBJECTS, THE FOLLOWING
FRAMEWORK FOR DISCUSSIONS IS PROPOSED.

A) WORK PROGRAM

- I. GENERAL ANALYSIS OF THE ENERGY SITUATION EXAMINATION OF TRENDS AND CONDITIONS IN THE WORLD ENERGY SITUATION INCLUDING:
 - A) AN ESTIMATE OF THE WORLD'S ENERGY RESOURCES.
 - B) AN ASSESSMENT OF ENERGY SUPPLY AND DEMAND FOR A REPRESENTATIVE PERIOD IN THE PAST.
 - C) AN ESTIMATE OF A RANGE OF REQUIREMENTS FOR ENERGY OVER THE MEDIUM AND LONG-TERM UNDER VARIOUS ASSUMED GIVEN ECONOMIC GROWTH RATES.
 - D) ASSESSMENNT OF EXISTINNG CAPACITY AND POSSIBILITIES FOR EXPANSION OF PRODUCTION AND UTILIZATION OF ENERGY SOURCES.
 - E) ESTIMATED DEMAND FOR ENERGY, GLOBALLY AND BY GROUPS OF COUNTRIES.
 - F) A COMPARISON OF ESTIMATED DEMAND FOR ENERGY IN ITS VARIOUS FORMS WITH PRODUCTION NOW FORESEEN FOR THE MEDIUM AND LONGER TERM AND WITH CURRENT ESTIMATES OF WORLD RESERVES. DUE CONSIDERATION TO BE GIVEN TO CONSERVATION OF THE WORLD'S ENERGY RESOURCES PARTICULARLY THOSE THAT ARE DEPLETABLE, AND TO THEIR VARIOUS USES. THIS EXAMINATION WILL INCLUDE THE PERIODS TO 1980.
- TO 1985, TO 1990 AND BEYOND AS APPROPRIATE AND FEASIBLE.
 - II. THE PRICE OF ENERGY
- III. AVAILABILITY AND SUPPLY OF ENERGY
- IV. INTERNATIONAL COOPERATION IN THE ENERGY FIELD.
 THE GROUP OF 19 SHALL PRESENT ITS VIEWS ABOUT THE
 SUBJECTS IN A SCHEME OF ANALYSIS AS ATTACHED HEREWITH
 IN ANNEX A, FOLLOWING CONFERENCE DOCUMENT CCEI-CP2
 DATED 26 JANUARY 1976. THE INDUSTRIALIZED COUNTRY
 DELETATIONS WILL SUGGEST AT SUBJECTS II, III, AND IV
 BE DEALT WITH WITHIN THE FRAMEWORK OF THE METHODOLOGY
 SET OUT IN ANNEX B AND WILL, IN ADDITION TO THE POINTS
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IN THE GROUP OF 19 SCHEME OF ANALYSIS, WISH TO PRESENT THEIR VIEWS ON THE SUBJECTS IN ANNEX C.

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- B) FURTHER ELABORATION OF THE METHODOLOGICAL APPROACH WITH A VIEW TO ARRIVING AT A COMMON APPROACH TO THE REMAINING THREE SECTIONS OF THE WORK PROGRAM (II, III, IV) AND PARTICULARLY SECTION II HEREINABOVE SHALL BE DEALT WITH IN THE MARCH SESSION AFTER THE FIRST ROUND OF THE DIALOGUE IN CONNECTION WITH SECTION I.
- C) IT IS CONTEMPLATED THAT A THOROUGH DISCUSSION OF SECTION II OF THE WORK PROGRAM AS HEREINABOVE ESTABLISHED WILL TAKE PLACE IN THE APRIL SESSION OF THIS COMMISSION
- D) IN CASE THE ELABORATION OF THE METHODOLOGICAL LIMITED OFFICIAL USE

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APPROACH OF SECTION III AND IV IS NOT COMPLETED IN THE MARCH SESSION OF THE COMMISSION IT IS CONTEMPLATED THAT SUCH ELABORATION SHALL TAKE PLACE IN THE APRIL SESSION.

E) BOTH SIDES ACCEPT THE PRINCIPLE THAT ALL SUBJECTS PROPOSED IN ACCORDANCE WITH THE GENERAL GUIDELINES FOR THE ENERGY COMMISSION AS APPROVED IN THE FINAL COMMUNIQUE OF DECEMBER 19 WILL BE OPEN TO FULL AND CONSTRUCTIVE DISCUSSION.

ANNEX "A" GROUP OF 19 18.2.1976

ANALYTICAL FRAMEWORK

THE GROUP OF 19 PROPOSES, AS A SCHEME OF ANALYSIS FOR THE INDIVIDUAL SUBJECTS INCLUDED IN THE BROAD FRAMEWORK AGREED UPON BY THE COMMISSION, THE FOLLOWING GUIDELINES FROM DOCUMENT CCEI-CP2 OF JANUARY 26, 1976:

1) ANALYSIS OF THE INTERNATIONAL SITUATION IN THE ENERGY FIELD.

GUIDELINE NO. 1.1

TRENDS AND CONDITIONS OF SUPPLY AND DEMAND OF ENERGY - HYDROCARBONS AND OTHER SOURCES OF ENERGY.

GUIDELINES NO.1.3

CONSERVATION OF DEPLETABLE RESOURCES OF
ENERGY AND THE NEED TO CONSIDER OPPORTUNITIES TO
DIVERSIFY TO OTHER APPROPRIATE SOURCES OF ENERGY.
RESERVATION OF THE USE OF OIL AND GAS FOR ESSENTIAL
TRANSPORTATION NEEDS AND ALSO FOR NON-SUBSTITUTABLE
USES SUCH AS LUBRICANTS AND FEED-STOCK FOR PETROCHEMICAL
FERTILIZER AND PHARMACEUTICAL INDUSTRIES THROUGHOUT
THE WORLD, PARTICULARLY IN THE DEVELOPING COUNTRIES.
IN THIS CONNECTION, EMPHASIS SHOULD BE GIVEN
TOWARDS THE EXTRACTION AND UTILIZATION OF OIL AND GAS
THROUGH ADVANCED TECHNOLOGY AND APPROPRIATE CONSERVATION PRACTICES.

2) PRICES AND PURCHASING POWER

GUIDELINE NO.1.4

COMPETITIVE STANDING OF THE PRICE OF EACH SOURCE OF ENERGY. IN DETERMINING THE COMPETITIVE STANDING OF VARIOUS ENERGY SOURCES DUE CONSIDERATION SHOULD BE GIVEN TO THE FOLLOWING: (A) AVAILABILITY LIMITED OFFICIAL USE

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(B) FORM AND TRANSPORTABILITY (C) POLLUTION
CHARACTERISTICS AND OTHER ENVIRONMENTAL AND ECOLOGICAL
CONSIDERATIONS (D) PRICE, SUPPLY AND DEMAND
LIMITATIONS (E) VERSATILITY OF USE, INCLUDING NONENERGY USES SUCH AS THOSE OF HYDROCARBONS AS PETROCHEMICAL AND PETROPROTEINS FEEDSTOCK, LUBRICATING OILS,
ETC. (F) NON-AVAILABILITY OF SUBSTITUTES SUCH AS IN
THE CASE OF THE USE OF OIL FOR TRANSPORTATION (ON A
COMMERCIAL BASIS AT PRESENT) (G) THE INTRINSIC VALUE
ASSOCIATED WITH THE RAPIDLY EXHAUSTING SOURCES OF
ENERGY (H) LEAD TIMES REQUIRED FOR DEVELOPING
ALTERNATIVE SOURCES OF ENERGY.

GUIDELINE NO.1.2

PROTECTION OF PURCHASING POWER OF ENERGY
EXPORT EARNINGS INCLUDING ACCUMULATED REVENUES FROM OIL
EXPORTS - WITHIN A GENERAL FRAMEWORK OF THE IMPROVEMENT
AND PROTECTION OF THE PURCHASING POWER OF THE UNIT
VALUE OF EXPORT EARNINGS OF DEVELOPING COUNTRIES THROUGH INDEXATION OR ANY OTHER APPROPRIATE METHODS,

TAKING INTO CONSIDERATION, INTER ALIA, THE PRICE OF ALTERNATIVE SOURCES OF ENERGY, THE RISING COST OF IMPORTED GOODS AND SERVICES, THE EROSION OF PURCHASING POWER DUE TO INFLATION AND CURRENCY DEPRECIATION. WAYS AND MEANS OF ACHIEVING SUCH OBJECTIVES.

3) AVAILABILITY AND SUPPLY OF ENERGY GUIDELINE NO.1.5

PROBLEMS OF ENERGY SUPPLIES OF DEVELOPING
COUNTRIES, INCLUDING THOSE RELATED TO THEIR BALANCE OF
PAYMENTS, AND THE WAYS AND MEANS OF TACKLING THEM.
SPECIFIC MEASURES TO MEET THE ENERGY REQUIREMENTS OF
DEVELOPING COUNTRIES, PARTICULARLY: (A) THOSE MOST

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DEPENDENT ON ANY FORM OF ENERGY IMPORTS, AND (B) THE MOST SERIOUSLY AFFECTED COUNTRIES.

GUIDELINE NO. 1.8

SECURITY OF ENERGY SUPPLY TO THE DEVELOPED

COUNTRIES. THIS SECURITY IS TO BE UNDERSTOOD IN THE COMMERCIAL SENSE AND SHOULD INCLUDE THE FOLLOWING:
(A) DUE CONSIDERATION TO THE FUTURE REQUIREMENTS OF THE ENERGY EXPORTING COUNTRIES AND NECESSITY FOR THE ESTABLISHMENT OF NATIONAL ENERGY RESERVES (B) DUE CONSIDERATION TO THE ESSENTIAL NEEDS OF ENERGY IMPORTING COUNTRIES (C) SECURE AND NON-DISCRIMINATORY ACCESS TO LIMITED OFFICIAL USE

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MARKETS OF DEVELOPED COUNTRIES FOR ALL THE DEVELOPING COUNTRIES, INCLUDING THE ENERGY EXPORTING COUNTRIES (D) SECURE AND NON-DISCRIMINATORY ACCESS TO THE TECHNOLOGY, GOODS AND SERVICES OF THE DEVELOPED COUNTRIES FOR ALL THE DEVELOPING COUNTRIES, INCLUDING THE ENERGY EXPORTING COUNTRIES (E) NON-INTERFERENCE IN THE NORMAL OPERATION OF ENERGY MARKETS AND REMOVAL OF TRADE BARRIERS.

4) INTERNATIONAL COOPERATION IN THE ENERGY FIELD: GUIDELINE NO. 1.6

INTERNATIONAL FINANCIAL, SCIENTIFIC AND
TECHNICAL COOPERATION FOR TRANSFER AND PARTICIPATION
IN ADVANCED ENERGY-RELATED TECHNOLOGY TO THE DEVELOPING
COUNTRIES AND FOR AUGMENTING CURRENT RESERVES AND
PRODUCTION CAPACITIES OF ALL CONVENTIONAL AND NONCONVENTIONAL TYPES OF ENERGY WORLDWIDE, AND IN
PARTICULAR IN THE DEVELOPING COUNTRIES. EQUITABLE
ACCESS TO ENERGY RESOURCES OUTSIDE THE JURISDICTION OF
STATES AND DEEP SEA EXPLORATION, PARTICULARLY FOR THE
BENEFIT OF DEVELOPING COUNTRIES.

GUIDELINE NO. 1.7

INCREASE OF PETROLEUM PROCESSING IN DEVELOPING COUNTRIES WITH A VIEW TO INCREASING THE SHARE OF THE EXPORTS OF PETROLEUM DERIVATIVES IN RELATING TO CRUDE OIL EXPORTS, PARTICULARLY FROM THE DEVELOPING COUNTRIES TO THE DEVELOPED COUNTRIES; SPECIFICALLY, UTILIZATION OF HYDROCARBON RESOURCES FOR PRODUCTION OF PETROCHEMICALS, FERTILIZERS, PHARMACEUTICALS AS WELL AS OTHER USES.

GUIDELINE NO.1.9

AVAILABILITY OF TRANSPORTATION, STORAGE,
HARBOUR AND MARKETING FACILITIES FOR CRUDE OIL AND
PETROLEUM PRODUCTS INSIDE AND OUTSIDE DEVELOPING
COUNTRIES, WITH SPECIAL REFERENCE TO THE IMPROVEMENT OF
THE SHARE OF DEVELOPING COUNTRIES IN SUCH FACILITIES.

ANNEX B
GENERAL METHODOLOGICAL APPROACH
SUGGESTED BY DELEGATIONS OF INDUSTRIALIZED COUNTRIES IN
THE ENERGY COMMISSION
II. THE PRICE OF ENERGY

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- A. AN EXAMINATION OF THE COMPETITIVE STANDING OF EACH SOURCE OF ENERGY, INCLUDING:
- 1. THE COMPARATIVE PRICES AND COSTS OF EXISTING ENERGY SOURCES, INCLUDING FUTURE TRENDS.
- 2. THE RANGE OF COSTS OF DEVELOPING AND UTILIZING NEW ENERGY RESOURCES WITH PARTICULAR EMPHASIS ON:
 - -- CONSIDERATIONS OF TIMING;
 - -- INVESTMENT REQUIREMENTS;
 - -- TECHNOLOGY REQUIREMENTS.
- 3. THE DEPLETABLE NATURE OF EXISTING ENERGY SOURCES; CONSERVATION POLICIES; ENVIRONMENTAL AND ECOLOGICAL CONSIDERATIONS.
- 4. EVOLUTION OF ENERGY PRICES WITHIN THE GENERAL CONTEXT OF ENERGY SUPPLY AND DEMAND.
- B. AN EXAMINATION OF THE INTERRELATIONSHIPS
 BETWEEN ENERGY PRICES AND THE GENERAL ECONOMIC SITUATION OF INDUSTRIALIZED AND DEVELOPING COUNTRIES, BOTH
 PRODUCERS AND CONSUMERS OF ENERGY, INCLUDING:
 - 1. GENERAL PRICE LEVELS AND INFLATION;
 - 2. BALANCE OF PAYMENTS AND EXPORT EARNINGS,

INCLUDING THOSE FROM ENERGY EXPORTS;

- 3. GROWTH;
- 4. CAPITAL AVAILABILITY AND INVESTMENT

PRIORITIES.

III. SUPPLY OF ENERGY - AN EXAMINATION OF THE SUPPLY OF ENERGY, ADDRESSING:

- A. THE INVESTMENT AND TECHNOLOGY REQUIREMENTS FOR THE DEVELOPMENT OF ALL FORMS OF ENERGY.
- B. ACCESS TO ENERGY MARKETS AND ENERGY SUPPLIES FOR DEVELOPING AND DEVELOPED COUNTRIES.
 - C. AVAILABILITY OFADEQUATE MARKETING,

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TRANSPORTATION, REFINING, AND DISTRIBUTION FACILITIES. IV. AREAS OF COOPERATION - AN EXAMINATION OF OPPORTUNITIES FOR INTERNATIONAL COOPERATION IN THE ENERGY AREA ADDRESSING:

A. RATIONAL UTILIZATION AND EFFICIENT DEVELOPMENT OF EXISTING ENERGY SOURCES AND ALL PHASES OF THEIR RELATED INFRASTRUCTURE, BOTH UPSTREAM AND DOWNSTREAM, IN THE CONTEXT OF BROADER TRADING RELATIONS.

B. THE AVAILABILITY AND UTILIZATION OF ENERGY-RELATED TECHNOLOGY.

C. DEVELOPMENT AND UTILIZATION OF NEW SOURCES OF LIMITED OFFICIAL USE

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ENERGY INCLUDING SCIENTIFIC RESEARCH, PARTICULARLY WITH REGARD TO THE NON-ENERGY EXPORTING DEVELOPING COUNTRIES.

- D. ENERGY CONSERVATION.
- E. ENVIRONMENTAL AND ECOLOGICAL CONSIDERATIONS.

ANNEX C

LIST OF SUBJECTS PROPOSED FOR DISCUSSION BY DELEGATIONS OF THE INDUSTRIALIZED COUNTRIES IN THE ENERGY COMMISSION

II. THE PRICE OF ENERGY AND RELATED TOPICS:

THE IMPACT OF ENERGY PRICES AND PRICE CHANGES ON THE GENERAL ECONOMIC SITUATION OF INDUSTRIALIZED AND DEVELOPING COUNTRIES, BOTH PRODUCERS AND CONSUMERS OF ENERGY, INCLUDING:

-- GENERAL PRICE LEVELS AND INFLATION;

- -- BALANCE OF PAYMENTS AND EXPORT EARNINGS;
- -- ECONOMIC GROWTH OF INDUSTRIALIZED AND DEVELOPING COUNTRIES;
- -- CAPITAL AVAILABILITY AND INVESTMENT PRIORITIES THE EVOLUTION OF ENERGY PRICES WITHIN THE GENERAL

CONTEXT OF ENERGY SUPPLY AND DEMAND.

- III. AVAILABILITY AND SUPPLY OF ENERGY:
- -- ASSURED AND REGULAR ACCESS TO ENERGY SUPPLY AND ENERGY MARKETS AND ITS RELATIONSHIP TO THE ECONOMIC PROGRESS OF INDUSTRIALIZED AND DEVELOPING COUNTRIES.
 - -- ENERGY SUPPLIES TO DEVELOPING COUNTRIES.
- IV. INTERNATIONAL COOPERATION IN THE ENERGY FIELD:
 THE OBJECTIVE WILL BE, ON THE BASIS OF THE
 COMMISSION'S DISCUSSIONS, TO DEVISE MEANS FOR CONTINUED
 AND EFFECTIVE COOPERATION ACROSS THE RANGE OF ENERGY
 PROBLEMS, IN THE CONTEXT OF BROADER ECONOMIC RELATIONSHIPS, AND WITH THE AIM OF MAKING THE GREATEST POSSIBLE
 CONTRIBUTION TO THE ECONOMIC PROGRESS OF ALL COUNTRIES.
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